

## **INSTRUCTIONS**

- 1. A new form is required to be completed and submitted to the BC Financial Services Authority immediately upon any change of information contained on the last filed form.
- 2. Upon completion, please submit this form in IRIS. For instructions, refer to Managing Submissions.

PART A – FINANCIAL INSTITUTION		
Full Name (first, middle, last)		
Head Office Address (street number, city, province, postal code)		
Mailing Address (street number, city, province, postal code) if different		
Phone Number	Fax	
Email		
Website		
PART B – DIRECTORS		
Chair		
Address (street number, city, province, postal code)		
Email		
Vice Chair		
Address (street number, city, province, postal code)		
Email		
PART C – OFFICERS		
President/Chief Executive Officer/GM		
Address (street number, city, province, postal code)		
Email		
Chief Financial Officer		
Address (street number, city, province, postal code)		
Email		
Corporate Secretary		
Address (street number, city, province, postal code)		
Email		



PART D – CONTACTS FOR MEMBER/CUSTOMER COMPLAINTS	
Name	
Title	
Address (street number, city, province, postal code) if different	
Phone Number	Fax
Email	
PART E – EXTERNAL AUDITOR	
Name	
Partner	
Address (street number, city, province, postal code) if different	
Phone Number	Fax
Email	